



PERSONAL FINANCIAL STATEMENT

Personal Financial Statement as of: _____ Individual Statement Joint Statement
(Date)

PERSONAL INFORMATION					
Applicant / Borrower			Co-Applicant / Co-Borrower		
First Name	M.I.	Last Name	First Name	M.I.	Last Name
Street Address		Home Telephone	Street Address		Home Telephone
City	State	Zip Code	City	State	Zip Code
Tax ID/SSN		Date of Birth	Tax ID/SSN		Date of Birth
Email Address			Email Address		
Business Name		Position	Business Name		Position
Business Address		Business Telephone	Business Address		Business Telephone
City	State	Zip Code	City	State	Zip Code
Name of Account Manager and present bank			Name of Account Manager and present bank		
Name, Address of your accountant			Name, Address of your accountant		
Name, Address of your attorney			Name, Address of your attorney		
Name/Address of person having a durable power of attorney			Name/Address of person having a durable power of attorney		

PLEASE ANSWER THE FOLLOWING QUESTIONS

- | | YES | NO |
|---|--------------------------|--------------------------|
| 1. Are you, or any entity of which you are a partial owner, a defendant in any suit or legal action? (explain below) | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Are you presently subject to any unsatisfied judgements or tax liens? (explain below) | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you or an entity of which you were partial owner ever been through bankruptcy or settled any debts for less than full amount? (explain below) | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Are any of your income tax returns currently being audited? (explain below) | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, what years? _____ | | |

5. Have you, or an entity of which you are partial owner, ever received any form of loan modification or forbearance on any loan which secures collateral in which you, and/or the entity, hold a security interest? (explain below)

If yes, what years? _____

COMMENTS BELOW FOR ANY OF THE ABOVE QUESTIONS:

This is a true and accurate statement of my financial condition. Should my financial condition change at any time while I am under obligation to the Bank, I will promptly notify them in writing of this change. While under such obligation, I will provide annually an updated financial statement.

Applicant /Borrower Signature

Co-Applicant / Co-Borrower Signature

Date